



AMASA Medical Student Scholarship Fund Retirement Distribution

The Alliance to the Medical Association of the State of Alabama established a Medical Student Scholarship Fund in 2012 to help third-year medical students in our state. This fund is in partnership with The Medical Foundation of the State of Alabama and is managed by UBS Financial Services, Inc. This fund has been supported through fundraisers, private donations and direct gifts from the Medical Association over the past six years. We are now excited to offer this additional opportunity to further our goal in rewarding even more deserving medical students.

The first medical student scholarship was awarded in 2013. Since then we have awarded \$37,500 to 19 medical students. Applications are accepted in January and reviewed by our Medical Scholarship committee. Applicants are scored by academic excellence, service to the community and their personal statement on the future of medicine in Alabama. The final candidates are presented to the Medical Foundation board for approval.

Growing this scholarship fund will mean more medical students will be supported during this critical time in their medical training. You can help us accomplish this by making a charitable distribution to the AMASA Medical Student Scholarship Fund, which is a qualified 501(c)(3) charitable organization.

A donation from an IRA to a qualified charitable organization counts towards an individual's required minimum distribution (RMD). Qualified gifts reduce the individual's taxable income amount for that year. Of course, always verify all information with a Certified Public Accountant.

The following ways are all acceptable ways to donate directly from your individual retirement account to the scholarship fund:

1. Broker to Broker Transfers: The Brokerage Firm is UBS Financial Services. The DTC is #0221, and the account number is #L809698.
2. Electronic Funds (bank) Transfers: The Routing number is #044000804, and the account number is #9083L809698.
3. Mailing a check directly: Mail the check to UBS Financial Services, Attn. Amy Garrigan, 4001 Carmichael Road, Suite 400, Montgomery, AL 36106. Please put the account #L809698 on the check. The Medical Foundation's Tax ID is #63-0830644. The check can be issued payable to either UBS Financial Services or The Medical Foundation.

For more information you may contact the following:

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Mark Jackson, Medical Association Executive Director, (334) 954-2553, mjackson@alamedical.org; or

Amy Wybenga, AMASA Scholarship Chair, (334) 833-0193, awybenga@albme.org.